

Cash Collateral Budget - WE 8.18

1 Week Cash Collateral Budget Mountain Express Oil (\$ in '000s)	Week 1 Forecast 18-Aug-23
<u>Operating Receipts</u>	
Net Fuel Profit	\$ 650
Rent Income	84
Net Retail Supporting Operations	149
Other Receipts	-
Total Operating Receipts	\$ 883
<u>Operating Disbursements</u>	
Rent Expense	-
Payroll & Benefits [1]	(1,300)
Vendor Disbursements	(300)
Utilities & Insurance	(4)
Tax	-
Other Operating Disbursements	(8)
Total Operating Costs	\$ (1,612)
Operating Cash Flow	\$ (729)
<u>Restructuring Related</u>	
Restructuring Fees	(697)
DIP Interest & Fees	-
Total Restructuring Related	\$ (697)
Net Cash Flow	\$ (1,426)
<u>Cash (Unrestricted)</u>	
Beginning Balance [2]	\$ 4,341
Net Cash Flow	(1,426)
Ending Unrestricted Cash Balance	\$ 2,914

[1]: Payroll funded for wages accrued through WE 8.4 - 8/18.

[2]: Given expiry of cash collateral order. Major oil companies are currently withholding a significant portion of credit card receipts.